

ANNOUNCING NEW ASSOCIATION WITH OSHINS & ASSOCIATES, LLC IN NEVADA

We are very pleased to announce our expansion into Las Vegas, Nevada through a new association with well-known Las Vegas, Nevada based law firm Oshins and Associates, LLC.

About Oshins and Associates...

Oshins and Associates is a boutique trusts and estates and asset protection law firm with a national reputation and clientele. The firm includes eight estate planning and tax attorneys, headed by Steve Oshins. Steve is well known across the country for his work in domestic asset protection and has been integral in getting some of the most valuable trust and creditor protection laws passed in Nevada, including one of the country's first domestic asset protection trust laws, as well as several bills that have improved limited partnerships both for asset protection and estate tax planning.

NOTABLE LAWS AUTHORED BY STEVE OSHINS

2001 - Nevada Charging Order Exclusive Remedy for LLCs and LPs

2003 - Nevada Charging Order Exclusive Remedy for LLCs and LPs
(rewrite to remove foreclosure remedy)

2005 - Nevada 365-Year Rule Against Perpetuities

2009 - Nevada Restricted LLC and Restricted LP

Steve's estate planning and asset protection articles have been published in *Estate Planning*, *Trusts & Estates*, *Probate & Property*, *Journal of Financial Service Professionals*, *The Monthly Digest of Tax Articles*, *CCH Estate Planning Review*, *Asset Protection Journal*, *Tax Management Estates*, and *Gifts and Trusts Journal*; and Steve has been featured/quoted in media publications such as *The Wall Street Journal*, *Forbes*, *Financial Times*, *Kiplinger's*, and *Lawyer's Weekly USA*.

For more information about Oshins and Associates, LLC, please visit: www.oshins.com.

Benefits for Our Valued Clients...

We have worked with the Oshins firm for many years establishing our Nevada entities, and have enjoyed watching them build their practice into one of the most widely-respected estate planning, tax and asset protection firms in the country. The combination of the two firms—each with its unique practice specialties—allows for a broader range of services in the areas of estates and trusts, and domestic and foreign asset protection planning. With the addition of the Nevada office of the Oshins firm, we will now be able to offer a full spectrum of estate planning services, from basic estate planning (including wills and trust and probate administration) to the more sophisticated tax planning and asset and lifestyle protection strategies for all sized estates. The new association will result in the firm being the largest and most experienced asset protection practice in the country.

Transition Logistics...

Beginning in July of this year, Jeffrey Verdon will be joining the firm as "Of Counsel" and will be splitting his time between our Irvine office and Oshins' Las Vegas office. Scott Flaherty, the firm's senior associate, will also be spending time between the two offices, with most of his time spent in Irvine. Moving forward, our national clients will have the option of selecting meeting locations in either the Irvine or Las Vegas offices.

New Tax Counsel...

I am also pleased to announce the addition of Professor Jerome "Jerry" Hesch to the firm as Special Senior Tax Counsel. Prof. Hesch, former tax partner with the National law firm of Greenberg Traurig (Miami, Florida office), is an Adjunct Professor at the University of Miami School of Law, Graduate Programs in Estate Planning and Taxation, and Florida



International University School of Law. An accomplished author, he has published numerous taxation articles, Taxation Management portfolios, and books, including a law school casebook on Federal income taxation. Working in conjunction with the attorneys at the combined firm, Prof. Hesch will be focused on developing creative solutions to the vexing tax problems that we expect under the Obama administration and its proposed changes in tax policies.

For more information about Professor Hesch, please visit: www.jhesch.com.

We hope you share our excitement for these new developments with the firm and trust you will find this transition seamless.

As always, we are most grateful for the opportunity to serve as your estate, tax and asset protection law firm attorney over the years and look forward to continuing to provide you and your family exceptional service for many years to come.

Please do not hesitate to contact Jeffrey Verdon at any time if you have any questions, at (949) 263-1133 x1.

Sincerely,

Jeffrey M. Verdon Law Group, LLP

For more information about the information discussed in this Client Alert, or any other income or estate tax planning or asset protection planning assistance, please contact Jeffrey M. Verdon Law Group, LLP at jeff@jmvlaw.com or 1-800-521-0464.

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Jeffrey M. Verdon, Esq. is a Managing Partner of Jeffrey M. Verdon Law Group, LLP, a boutique trusts and estates law firm located in Irvine, CA. The firm, which has specialized in asset and lifestyle protection planning for over 25 years, is rated "AV" by Martindale Hubbell.

NOTE: This newsletter is a publication of Jeffrey M. Verdon Law Group, LLP and is intended to provide information on recent legal developments. This report does not create an attorney-client relationship nor should it be construed as legal advice or an opinion on specific situations. If you do not wish to receive future law updates and alerts, please send a reply email to newsletter@jmvlaw.com asking to be removed from the mailing list.

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